

B 210A (Form 210A) (12/09)

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)  
(Jointly Administered)

Debtors.

### PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

Merrill Lynch Credit Products, LLC

Name of Transferee

TPG Credit Opportunity Investors, L.P.

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim #: 16062

Amount of Claim as Filed: \$14,568,878.01

Amount of Claim Transferred: \$3,619,825.90

Date Claim Filed: 9/18/09

Merrill Lynch Credit Products, LLC  
c/o Bank of America Merrill Lynch  
Bank of America Tower, 3<sup>rd</sup> Floor  
One Bryant Park  
New York, NY 10036

Phone: 646-855-7450

Facsimile: 646-736-5233

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By: \_\_\_\_\_

Transferee/Transferee's Agent

Date: 12/21/2010

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: TPG Credit Opportunities Investors, L.P.

TPG Credit Opportunities Investors, L.P., its successors and assigns, with offices located at c/o TPG Credit Management LP, 4600 Wells Fargo Center, 90 South Seventh Street, Minneapolis, Minnesota 55402 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Merrill Lynch Credit Products, LLC, with offices located at c/o Bank of America Merrill Lynch, Bank of America Tower, 3<sup>rd</sup> Floor, One Bryant Park, New York, NY 10036 ("Buyer"), a portion of all right, title and interest in and to the claims of Seller (originally held by Abaxbank S.p.A.) against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$3,619,825.90, docketed as Claim No. 16062 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 21<sup>st</sup> day of December, 2010.

WITNESS:

(Signature)

Name: **JEFF BENESH**

Title: **ASSOCIATE**

(Print name and title of witness)

**MERRILL LYNCH CREDIT PRODUCTS, LLC**

By: 

(Signature of authorized corporate officer)

Name: **RON TOROK**

Title: **VICE PRESIDENT**

Tel.:

**TPG CREDIT OPPORTUNITIES INVESTORS, L.P.**

By: TPG Credit Opportunities Fund G.P., L.P., its General Partner

WITNESS:

(Signature)

Name:

Title:

(Print name and title of witness)

By: 

(Signature of authorized corporate officer)

Name:

Title:

Tel.:

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

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AND TO: TPG Credit Opportunities Investors, L.P.

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IN WITNESS WHEREOF, dated as of the 21<sup>st</sup> day of December, 2010.

**MERRILL LYNCH CREDIT PRODUCTS, LLC**

WITNESS:

\_\_\_\_\_  
(Signature)

Name:

Title:

(Print name and title of witness)

By: \_\_\_\_\_

(Signature of authorized corporate officer)

Name:

Title:

Tel.:

**TPG CREDIT OPPORTUNITIES INVESTORS,  
L.P.**

By: TPG Credit Opportunities Fund G.P., L.P., its  
General Partner

WITNESS:

\_\_\_\_\_  
(Signature)

Name: MARK M WHITE

Title: INVESTMENT COORDINATOR

(Print name and title of witness)

By: \_\_\_\_\_

(Signature of authorized corporate officer)

Name: JULIE K BRAN

Title: VICE PRESIDENT

Tel.: